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Trieste, ITALY**



Joint DEMOCRITOS/ISSA

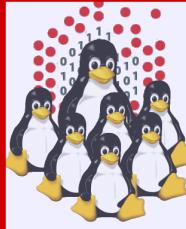
Laboratory for e-Science



Installation Procedures for Clusters

PART 2 – NETBOOT Environment and Troubleshooting

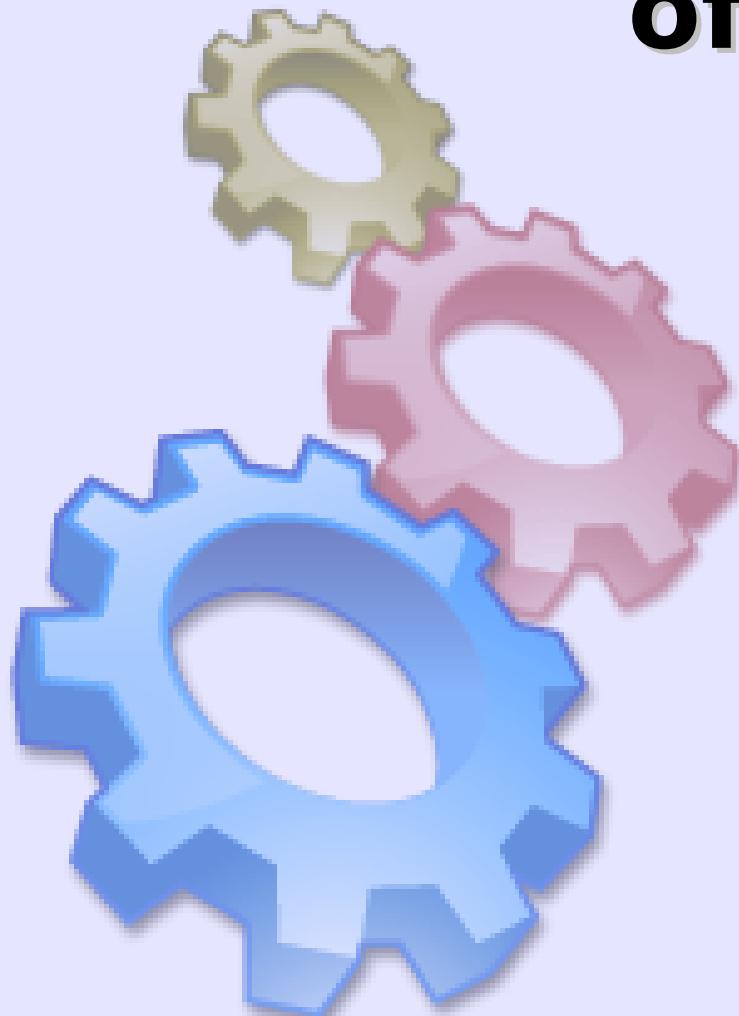




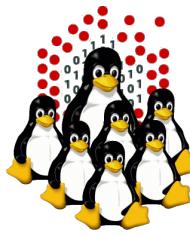
Agenda

- Cluster Services
- Overview on Installation Procedures
- Configuration and Setup of a NETBOOT Environment
- Troubleshooting
- Cluster Management Tools
- Notes on Security
- Hands-on Laboratory Session

Configuration and setup of NETBOOT services

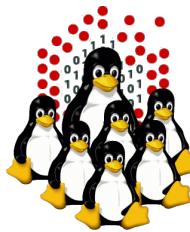


- **client setup**
 - **PXE**
 - **BIOS**
- **server setup**
 - **DHCP**
 - **TFTP + PXE**
 - **NFS**
 - **Kickstart**



Setting up the client

- NIC that supports network booting (or etherboot)
- BIOS boot-sequence
 1. Floppy
 2. CD/DVD
 3. USB/External devices
 4. NETWORK
 5. Local Hard Disk
- Information gathering (client MAC address)
 - documentation (don't rely on this)
 - motherboard BIOS (if on-board)
 - NIC BIOS, initialization, PXE booting (need to monitor the boot process)
 - network sniffer (suitable for automation)



Collecting MAC addresses

```
# tcpdump -c1 -i any -qtep port bootpc and port  
bootps and ip broadcast
```

tcpdump: verbose output suppressed, use -v or -vv for full protocol decode

listening on any, link-type LINUX_SLL (Linux cooked), capture size 96 bytes

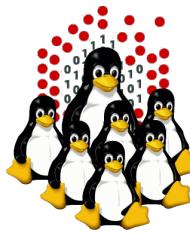
```
B 00:30:48:2c:61:8e 592: IP 0.0.0.0.bootpc >  
255.255.255.255.bootps: UDP, length 548
```

1 packets captured

1 packets received by filter

0 packets dropped by kernel

(see /etc/services for details on ports assignment)



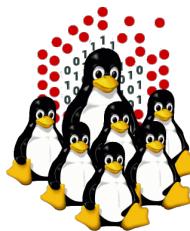
Setting up DHCP

- It's a protocol that allows the dynamic configuration of the network settings for a client
- We need DHCP software for both the server and the clients (PXE implements a DHCP client internally)
- Steps needed
 - DHCP server package
 - DHCP configuration
 - client configuration
 - a TFTP server to supply the PXE bootloader
 - avoid conflicts - ignore queries from external networks (empty subnet declaration) or interfaces (dhcpd command line arguments)

```
ddns-update-style    none;
ddns-updates        off;
authoritative;
deny unknown-clients;

# cluster network
subnet 10.10.0.0 netmask 255.255.0.0 {
    option domain-name          "cluster.network";
    option domain-name-servers 10.10.0.1;
    option ntp-servers         10.10.0.1;
    option subnet-mask          255.255.0.0;
    option broadcast-address   10.10.255.255;
    # TFTP server
    next-server                10.10.0.1;
    # NBP
    filename                   "/pxe/pxelinux.0";
    default-lease-time         -1;
    min-lease-time             864000;
}

# client section
host node01.cluster.network {
    hardware ethernet           00:30:48:2c:61:8e;
    fixed-address               10.10.1.1;
    option host-name            "node01";
}
```



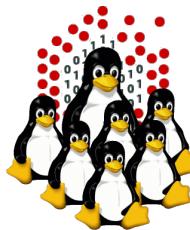
Setting up DHCP

```
ddns-update-style      none;
ddns-updates          off;
authoritative;
deny unknown-clients;
```

```
# cluster network
subnet 10.10.0.0 netmask 255.255.0.0 {
    option domain-name           "cluster.network";
    option domain-name-servers  10.10.0.1;
    option ntp-servers          10.10.0.1;
    option subnet-mask           255.255.0.0;
    option broadcast-address    10.10.255.255;
    # TFTP server
    next-server                 10.10.0.1;
    # NBP
    filename                   "/pxe/pxelinux.0";
    default-lease-time         -1;
    min-lease-time             864000;
}
```

```
# client section
host node01.cluster.network {
    hardware ethernet 00:30:48:2c:61:8e;
    fixed-address     10.10.1.1;
    option host-name  "node01";
}
```

Parameters starting with the `option` keyword correspond to actual DHCP options, while parameters that do not start with the `option` keyword either control the behavior of the DHCP server or specify client parameters that are not optional in the DHCP protocol.
(man `dhcpd.conf`)



TFTP and PXE

- What is TFTP

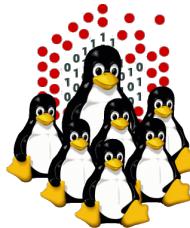
- Trivial File Transfer Protocol: is a simpler, faster, session-less and “unreliable” (based on UDP) implementation of the File Transfer Protocol;
- lightweight and simplicity make it the preferred way to transfer small files to/from network devices.

- What is PXE

- Pre-boot eXecution Environment, API burned-in into the PROM of the NIC
- provides a light implementation of some protocols (IP, UDP, DHCP, TFTP)

- What we need

- *tftp-server*, enabled as stand-alone daemon or through (x)inetd
- *pxelinux.0* from *syslinux* package (and *system-config-netboot*)
- the kernel (*vmlinuz*) and the initial ramdisk (*initrd.img*) from the installation CD
- a way to handle the node configuration file (<HEXIP>)
 - through TFTP
 - daemon on the server waiting for a connection from the installed node or *port-knocking*
 - CGI or PHP script (requires a web server)
 - directory exported via NFS



PXE client configuration

/tftpboot/pxe/pxelinux.cfg/default

```
prompt 1
timeout 100

display /pxelinux.cfg/bootmsg.txt

default local
```

```
label local
LOCALBOOT 0
```

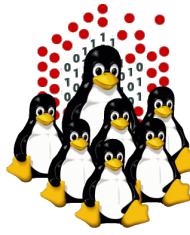
```
label install
kernel vmlinuz
append vga=normal selinux=0 network ip=dhcp
  ksdevice=eth0 ks=nfs:10.1.0.1:/distro/ks/nodes.ks
  load_ramdisk=1 prompt_ramdisk=0 ramdisk_size=16384
  initrd=initrd.img
```

```
label memtest
kernel memtest
```

configuration fall-back (MAC -> HEXIP -> default)
paths relative to /tftpboot/pxe/pxelinux.cfg/

/01-00-30-48-2c-61-8e	# MAC address
/0A0A0101	# 10.10.1.1 (IP ADDRESS)
/0A0A010	# 10.10.1.0-10.10.1.15
/0A0A01	# 10.10.1.0-10.10.1.255
/0A0A0	# 10.10.0.0-10.10.15.255
/0A0A	# 10.10.0.0-10.10.255.255
/0A0	# 10.0.0.0-10.15.255.255
/0A	# 10.0.0.0-10.255.255.255
/0	# 0.0.0.0-15.255.255.255
/default	# nothing matched

Note: '\' means that the line
continue, but it should be
actually written on one line.

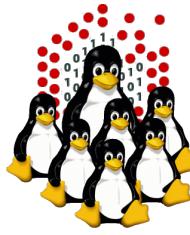


Setting up the TFTP tree

- Populating the filesystem tree...

```
/  
  '-- tftpboot/  
    '-- pxe/  
      '-- vmlinuz  
      '-- initrd.img  
      '-- memtest  
      '-- pxelinux.0  
      '-- pxelinux.cfg/  
        '-- 0A0A0101  
        '-- bootmsg.txt  
        '-- default -> default.local  
        '-- default.install  
        '-- default.local
```

- **Permissions:** world readable for “get”; writable flags and ownerships depend on how the <HEXIP> file is handled (tftp, web, nfs, daemon, ...)
 - tftp: needs world writable <HEXIP> file (for “put”)
 - nfs: directory exported (and mounted) as RW
 - daemon: ownerships and permissions depend on the UID
 - web: ownerships for the web server user

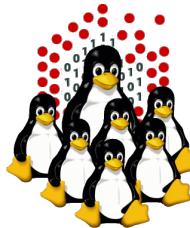


Setting up NFS

- Create a local repository for RPM packages
- Copy the RPMs from the installation CDs/DVD or the ISO image(s), or just export the loop-mounted iso image(s)
- Export the repository to the cluster internal network
- Export the directory on which the kickstart resides
- Start/restart NFS service (or just “`exportfs -r`”)

Configuration sample (`/etc/exports`)

```
/distro          10.10.0.0/16(ro,root_squash)
```



Setting up KICKSTART

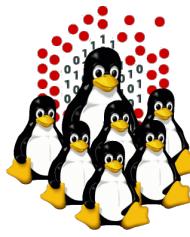
- Part of RedHat installation suite (Anaconda)
- Based on RPM packages and supported by all RH-based distros
- Allows non-interactive batch installation
- `system-config-kickstart` permit to create a template file

The kickstart configuration file, among other things, allows:

- network setup
- HD partitioning
- basic system configuration
- packages selection (%packages)

```
@<package-group>
  <package>          ( add )
  -<package>        ( remove )
```

- pre-installation operations (%pre)
 - HW setup
 - specific configuration
- post-installation operations (%post)
 - post configuration, customization
 - stop the automated installation procedure



KICKSTART example

/distro/ks/nodes.ks

```
install
nfs --server=10.10.0.1 --dir=/distro/WB4/
text
lang en_US
langsupport --default=en_US en_US
keyboard us
network --device eth0 --bootproto dhcp
network --device eth1 --bootproto dhcp
...
bootloader --location=mbr --append selinux=0
clearpart --all --initlabel
zerombr yes
part swap --size=4096 --asprimary
part / --fstype "ext3" --size=4096 --asprimary
part /local_scratch --fstype "ext3" --size=100 --grow
...
skipx

%packages --resolvedeps
ntp
openssh
openssh-server
-sendmail
...
%pre
hdparm -d1 -u1 /dev/hda 2>&1
```

```
%post --nochroot
cp /tmp/ks.cfg /mnt/sysimage/root/install-ks.cfg
cp /proc/cmdline /mnt/sysimage/root/install-cmdline

%post --interpreter=/bin/bash

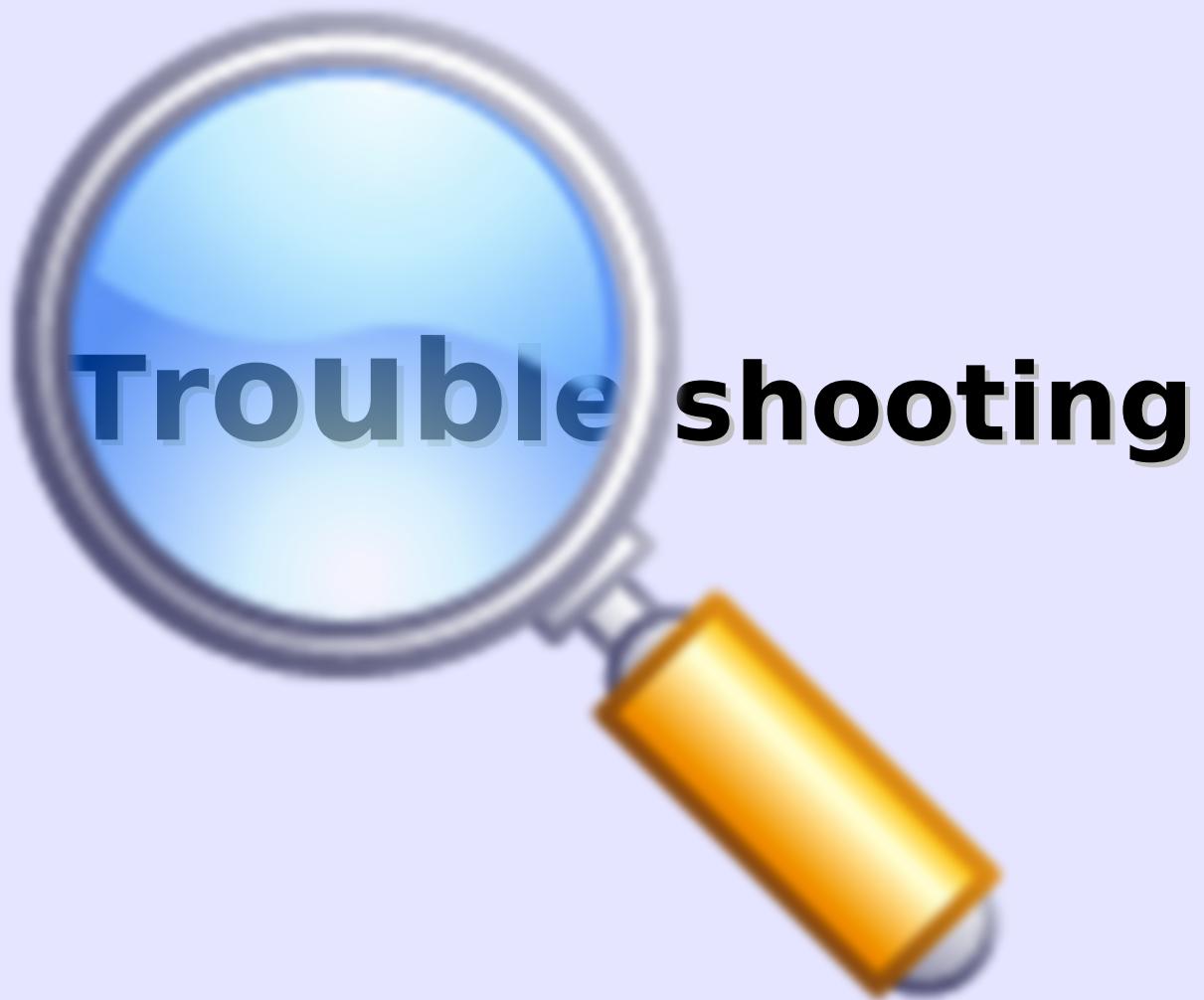
exec 1>/root/post.log
exec 2>&1
set -x
export MASTER=10.10.0.1

tftp_get() { tftp $MASTER -v -c get $1 $2 ; }
tftp_put() { tftp $MASTER -v -c put $1 $2 ; }

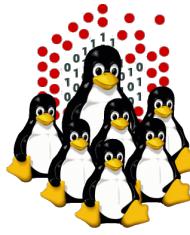
ip_to_hex() {
    /sbin/ip addr show dev $1
    sed -r '\|\s+inet\s([^\/]+)\./.*|!d;s/\^1/' |
    awk -F. '{printf("%02X%02X%02X%02X",$1,$2,$3,$4);}'
}

for eth in eth0 eth1 eth2
do
    HEX=`ip_to_hex $eth`
    test "x$HEX" != "x" && break
done

tftp_get /pxe/pxelinux.cfg/default.local /tmp/$HEX
tftp_put /tmp/$HEX /pxe/pxelinux.cfg/$HEX
```

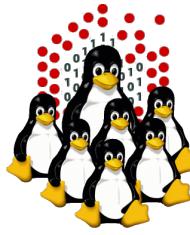


Trouble shooting



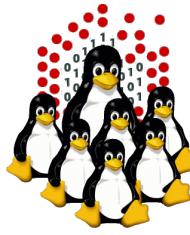
System logs

- Check system logs for:
 - DHCP negotiation (DISCOVER, OFFER, REQUEST, ACK/NACK)
 - DHCP leases (`/var/lib/dhcp/dhcpd.leases`)
 - TFTP transfers (enable verbose logging with `-vvv`)
 - denied/successful NFS mount (`showmount`)
 - connections rejected by server(s) configuration,
TCPwrapper, firewall rules



Network traffic analysis

- Sniff the network activity with:
 - tcpdump
 - wireshark/ethereal (tshark/tethereal)
- Look for:
 - client's ethernet MAC address (any packet sent by the node)
 - DHCP negotiation (DISCOVER, REQUEST, NACK)
 - TFTP UDP traffic
 - (NFS traffic)



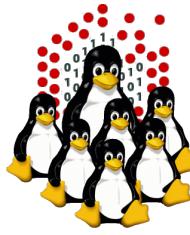
Client virtual consoles (anaconda)

FIRST STAGE

- CTRL+ALT+F1 BOOT, TEXTUAL CONFIGURATION
- CTRL+ALT+F2,F3 LOGS

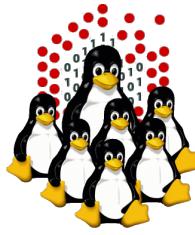
SECOND STAGE

- CTRL+ALT+F1 LAUNCH X, REBOOT LOGS
- CTRL+ALT+F2 **SHELL**
- CTRL+ALT+F3,F4,F6 LOGS, DEBUG
- CTRL+ALT+F7 GRAPHICAL CONFIGURATION (X)



At runtime ...

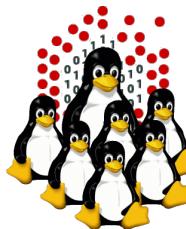
- use NTP to synchronize time/date cluster-wide
- collect logs on the masternode
 - masternode: syslogd -r -x -m0
 - nodes: /etc/syslog.conf: *.* @masternode
- logcheck/logwatch
- logrotate
- tail -f . . .
- grep . . .



That's All Folks!



```
( questions ; comments ) | mail -s uheilaaa baro@democritos.it  
( complaints ; insults ) &>/dev/null
```



REFERENCES AND USEFUL LINKS

Cluster Toolkits:

- OSCAR – Open Source Cluster Application Resources
<http://oscar.openclustergroup.org/>
- NPACI Rocks
<http://www.rocksclusters.org/>
- Scyld Beowulf
<http://www.beowulf.org/>
- CSM – IBM Cluster Systems Management
<http://www.ibm.com/servers/eserver/clusters/software/>
- xCAT – eXtreme Cluster Administration Toolkit
<http://www.xcat.org/>
- Warewulf/PERCEUS
<http://www.warewulf-cluster.org/> <http://www.perceus.org/>

Installation Software:

- SystemImager <http://www.systemimager.org/>
- FAI <http://www.informatik.uni-koeln.de/fai/>
- Anaconda/Kickstart <http://fedoraproject.org/wiki/Anaconda/Kickstart>

Management Tools:

- openssh/openssl
<http://www.openssh.com>
<http://www.openssl.org>
- C3 tools – The Cluster Command and Control tool suite
<http://www.csm.ornl.gov/torc/C3/>
- PDSh – Parallel Distributed SHell
<https://computing.llnl.gov/linux/pdsh.html>
- DSH – Distributed SHell
<http://www.netfort.gr.jp/~dancer/software/dsh.html.en>
- ClusterSSH
<http://clusterssh.sourceforge.net/>
- C4 tools – Cluster Command & Control Console
<http://gforge.escience-lab.org/projects/c-4/>

Monitoring Tools:

- Ganglia <http://ganglia.sourceforge.net/>
- Nagios <http://www.nagios.org/>
- Zabbix <http://www.zabbix.org/>

Network traffic analyzer:

- tcpdump <http://www.tcpdump.org>
- wireshark <http://www.wireshark.org>

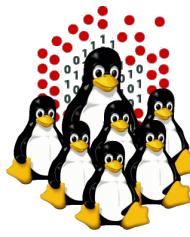
UnionFS:

- Hopeless, a system for building disk-less clusters
<http://www.evolware.org/chri/hopeless.html>
- UnionFS – A Stackable Unification File System
<http://www.unionfs.org>
<http://www.fsl.cs.sunysb.edu/project-unionfs.html>

RFC:

 (<http://www.rfc.net>)

- RFC 1350 – The TFTP Protocol (Revision 2)
<http://www.rfc.net/rfc1350.html>
- RFC 2131 – Dynamic Host Configuration Protocol
<http://www.rfc.net/rfc2131.html>
- RFC 2132 – DHCP Options and BOOTP Vendor Extensions
<http://www.rfc.net/rfc2132.html>
- RFC 4578 – DHCP PXE Options
<http://www.rfc.net/rfc4578.html>
- RFC 4390 – DHCP over Infiniband
<http://www.rfc.net/rfc4390.html>
- PXE specification
<http://www.pix.net/software/pxeboot/archive/pxespec.pdf>
- SYSLINUX <http://syslinux.zytor.com/>



Some acronyms...

ICTP – the Abdus Salam International Centre for Theoretical Physics

DEMOCRITOS – Democritos Modeling Center for Research In aTOmistic Simulations

INFM – Istituto Nazionale per la Fisica della Materia (Italian National Institute for the Physics of Matter)

CNR – Consiglio Nazionale delle Ricerche (Italian National Research Council)

HPC – High Performance Computing

OS – Operating System

LINUX – LINUX is not UNIX

GNU – GNU is not UNIX

RPM – RPM Package Manager

CLI – Command Line Interface

BASH – Bourne Again SHell

PERL – Practical Extraction and Report Language

PXE – Preboot Execution Environment

INITRD – INITial RamDisk

NFS – Network File System

SSH – Secure SHell

LDAP – Lightweight Directory Access Protocol

NIS – Network Information Service

DNS – Domain Name System

PAM – Pluggable Authentication Modules

LAN – Local Area Network

WAN – Wide Area Network

IP – Internet Protocol

TCP – Transmission Control Protocol

UDP – User Datagram Protocol

DHCP – Dynamic Host Configuration Protocol

TFTP – Trivial File Transfer Protocol

FTP – File Transfer Protocol

HTTP – Hyper Text Transfer Protocol

NTP – Network Time Protocol

NIC – Network Interface Card/Controller

MAC – Media Access Control

OUI – Organizationally Unique Identifier

API – Application Program Interface

UNDI – Universal Network Driver Interface

PROM – Programmable Read-Only Memory

BIOS – Basic Input/Output System

SNMP – Simple Network Management Protocol

MIB – Management Information Base

OID – Object IDentifier

IPMI – Intelligent Platform Management Interface

LOM – Lights-Out Management

RSA – IBM Remote Supervisor Adapter

BMC – Baseboard Management Controller